

KIBARAN RESOURCES LTD
ASX ADDITIONAL INFORMATION

a) Distribution of Ordinary Shareholders (as at 23 September 2013)

| | Number of Ordinary Shareholders | Number of Shares |
|--------------------|---------------------------------|-------------------|
| 1 - 1,000 | 18 | 11,265 |
| 1,001 - 5,000 | 94 | 304,878 |
| 5,001 - 10,000 | 71 | 586,363 |
| 10,001 - 100,000 | 335 | 13,353,840 |
| 100,001 - and over | 135 | 52,820,058 |
| TOTAL | 653 | 67,076,404 |

b) Top Twenty Ordinary Shareholders (as at 23 September 2013)

| Name | Number of Ordinary Shares held | % |
|---|--------------------------------|----------------|
| STRATEGIC RESOURCE MANAGEMENT PTY LTD | 3,571,500 | 5.32% |
| UBS NOMINEES PTY LTD | 3,357,867 | 5.01% |
| GP SECURITIES PTY LTD | 2,500,000 | 3.73% |
| LUJETA PTY LTD | 1,800,334 | 2.68% |
| NUTSVILLE PTY LTD | 1,516,667 | 2.26% |
| MR ANDREW PETER SPINKS | 1,408,586 | 2.10% |
| MR MARTIN ADRIAN PAVLIK | 1,384,807 | 2.06% |
| NATIONAL NOMINEES LIMITED | 1,116,675 | 1.66% |
| MS XIAN XIA ZENG | 1,000,000 | 1.49% |
| MR YUNG WING HO & MRS KATHERINE KAM LING HO | 947,145 | 1.41% |
| HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED | 914,300 | 1.36% |
| MR CHRISTOPHER LLEWELLYN FORGE & MRS HELEN MARGARET FORGE | 826,000 | 1.23% |
| CALAMA HOLDINGS PTY LTD | 810,000 | 1.21% |
| MR NICOLA CONIDI & MRS GIANNINA CONIDI | 714,300 | 1.06% |
| IDINOC PTY LTD | 714,300 | 1.06% |
| DAVID HODBY NOMINEES PTY LTD | 714,300 | 1.06% |
| J MONCKTON SUPERANNUATION FUND PTY LTD | 700,813 | 1.04% |
| CITICORP NOMINEES PTY LIMITED | 612,668 | 0.91% |
| FRANWAY PTY LTD | 600,000 | 0.89% |
| MR CHRISTOPHER TRUTWEIN | 578,000 | 0.86% |
| Total Top 20 Shareholders | 25,788,262 | 38.45% |
| Other Shareholders | 41,288,142 | 61.55% |
| Total ordinary shares on issue | 67,076,404 | 100.00% |

c) Non marketable parcels (as at 23 September 2013)

The number of shareholders holding less than a marketable parcel of shares is 137, totalling 474,002 ordinary shares.

KIBARAN RESOURCES LTD

ASX ADDITIONAL INFORMATION

d) Voting rights

All ordinary shares (whether fully paid or not) carry one vote per share without restriction.

e) Franking Credits

The Company has nil franking credits.

f) Restricted Securities (as at 23 September 2013)

The Company has no restricted securities.

g) Substantial Shareholders (as at 23 September 2013)

| Name | Number of Ordinary Shares held | % |
|---------------|--------------------------------|-------|
| Andrew Spinks | 5,134,386 | 9.63% |

h) On-Market Buy Back

There is no current on market buy back.

i) ASX Admission Statement

During the year, the Company has applied its cash in a way consistent with its business objectives.

KIBARAN RESOURCES LTD
ASX ADDITIONAL INFORMATION

j) Other Securities on issue (as at 23 September 2012)

| | Options (1) | Options (2) | Options (3) | Options (4) | Options (5) | Options (6) | Options (7) | Options (8) | Performance Shares (9) | Performance Shares (10) |
|------------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|------------------------------|-------------------------------|
| 1 – 1,000 | - | - | - | - | - | - | - | - | - | - |
| 1,001 – 5,000 | - | - | - | - | - | - | - | - | - | - |
| 5,001 – 10,000 | - | - | - | - | - | - | - | - | - | - |
| 10,001 – 100,000 | - | - | - | - | - | - | - | - | - | - |
| 100,001 and over | 3 | 2 | 2 | 2 | 2 | 1 | 1 | 2 | 1 | 5 |
| | <u>3</u> | <u>2</u> | <u>2</u> | <u>2</u> | <u>2</u> | <u>1</u> | <u>1</u> | <u>2</u> | <u>1</u> | <u>5</u> |

| | Options (1) | Options (2) | Options (3) | Options (4) | Options (5) | Options (6) | Options (7) | Options (8) | Performance Shares (9) | Performance Shares (10) |
|---------------------------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|------------------------------|-------------------------------|
| Number on issue | 3,500,000 | 2,500,000 | 700,000 | 700,000 | 600,000 | 3,500,000 | 700,000 | 800,000 | 22,500,000 | 15,930,000 |
| Number of holders | 3 | 2 | 2 | 2 | 2 | 1 | 1 | 2 | 1 | 5 |
| Gryphon Partners Pty Ltd | 1,500,000 | - | - | - | - | - | - | - | - | - |
| Taycol Nominees Ltd | 1,500,000 | - | - | - | - | 3,500,000 | - | - | - | - |
| Yoix Pty Ltd | 500,000 | - | - | - | - | - | - | - | - | - |
| London Investments Limited | - | 1,000,000 | - | - | - | - | - | - | - | - |
| David Gower | - | 1,000,000 | - | - | - | - | - | - | - | - |
| Jimbzal Pty Ltd | - | - | - | - | 600,000 | - | - | - | - | - |
| Grant Pierce | - | - | - | - | - | - | - | 300,000 | - | - |
| John Park | - | - | - | - | - | - | - | 500,000 | - | - |
| Castillian Resources Limited | - | - | - | - | - | - | - | - | 22,500,000 | - |
| Strategic Resource Management | - | - | - | - | - | - | - | - | - | 9,558,000 |
| Nicola Conidi & Giannina Conidi | - | - | - | - | - | - | - | - | - | 1,593,000 |
| Ionic Pty Ltd | - | - | - | - | - | - | - | - | - | 1,593,000 |
| David Hodby Nominees Pty Ltd | - | - | - | - | - | - | - | - | - | 1,593,000 |
| Andrew Spinks | - | - | - | - | - | - | - | - | - | 1,593,000 |

*details of holders of employee share options are exempt from disclosure under Chapter 4 of the Listing Rules

KIBARAN RESOURCES LTD

ASX ADDITIONAL INFORMATION

| Number | Expiry | Exercise Price | Number of Options |
|--------|------------|----------------|-------------------|
| 1 | 21/10/2014 | \$0.20 | 3,500,000 |
| 2 | 24/03/2015 | \$0.25 | 2,500,000 |
| 3 | 31/03/2015 | \$0.25 | 700,000 |
| 4 | 30/09/2015 | \$0.35 | 700,000 |
| 5 | 31/03/2015 | \$0.30 | 600,000 |
| 6 | 30/06/2015 | \$0.10 | 3,500,000 |
| 7 | 31/03/2016 | \$0.40 | 700,000 |
| 8 | 11/02/2017 | \$0.27 | 800,000 |

- 9 The performance shares will convert into 22,500,000 ordinary shares upon achievement of milestones as noted in the Castillian Resources share sale agreement entered on 21 October 2010.
- 10 The performance shares will convert into 15,930,000 ordinary shares upon the achievement of an Inferred Resource calculated in accordance with the JORC code being defined on the Mahenge-Epanko or Arusha-Merelani tenements of at least 3.5 million tons of flake graphite grading at least 10% on or before 3 April 2015.

KIBARAN RESOURCES LTD

ASX ADDITIONAL INFORMATION

Schedule of Interests in Mining Tenement:

The tenements below are located in Tanzania and are 100% owned by Kibaran Resources Limited group and controlled by the following subsidiaries:

Tenements controlled by Castillian Resources (Tanzania) Ltd:

| Ministry ID | Area (sq. km) | Expiry date |
|--------------|---------------|-------------|
| PL 4985/2008 | 61.76 | 17/03/2014 |
| PL 5192/2008 | 50.51 | 17/07/2014 |
| 5306/2011 | 97.01 | 27/08/2014 |
| PL 6463/2010 | 153.87 | 21/06/2013 |
| 8368/2012 | 157.62 | 12/11/2016 |

Tenements re-applied by Kibaran Nickel Tanzania Limited, a subsidiary of Kibaran Resources Limited. They are in progress at the Ministry.

| Ministry ID | Area (square km) | Expiry Date |
|--------------|------------------|-------------|
| PL 4985/2008 | 21.67 | 18/07/2011 |
| PL 4985/2008 | 1.20 | 18/07/2011 |
| PL 4985/2008 | 35.90 | 18/07/2011 |
| PL 4985/2008 | 19.75 | 18/07/2011 |
| PL 4985/2008 | 0.40 | 18/07/2011 |
| PL 4985/2008 | 4.90 | 18/07/2011 |
| PL 4985/2008 | 5.48 | 18/07/2011 |
| PL 5192/2008 | 50.50 | 18/11/2011 |
| PL 5306/2008 | 97.16 | 28/12/2011 |

Tenements controlled by TanzGraphite (TZ) Ltd:

| Ministry ID | Area (square km) | Expiry Date |
|--------------|------------------|-------------|
| PL 8204/2012 | 32.12 | 11/04/2016 |
| PL 7907/2012 | 53.78 | 24/05/2016 |
| PL 7913/2012 | 153.66 | 24/05/2016 |
| PL 7914/2012 | 173.41 | 24/05/2016 |
| PL 7915/2012 | 92.28 | 24/05/2016 |
| PL 7917/2012 | 186.81 | 14/05/2016 |
| PL 7906/2012 | 130.49 | 14/05/2016 |
| PL 7918/2012 | 172.89 | 14/05/2016 |